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2018 Client Conference

What's New in Power BI

About the Speaker

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What's New in Power BI

Report Page Tooltips

Bookmarking, Sync Slicers across pages

Quick Measures, Power BI and Excel

Demonstration

Report Page Tooltips

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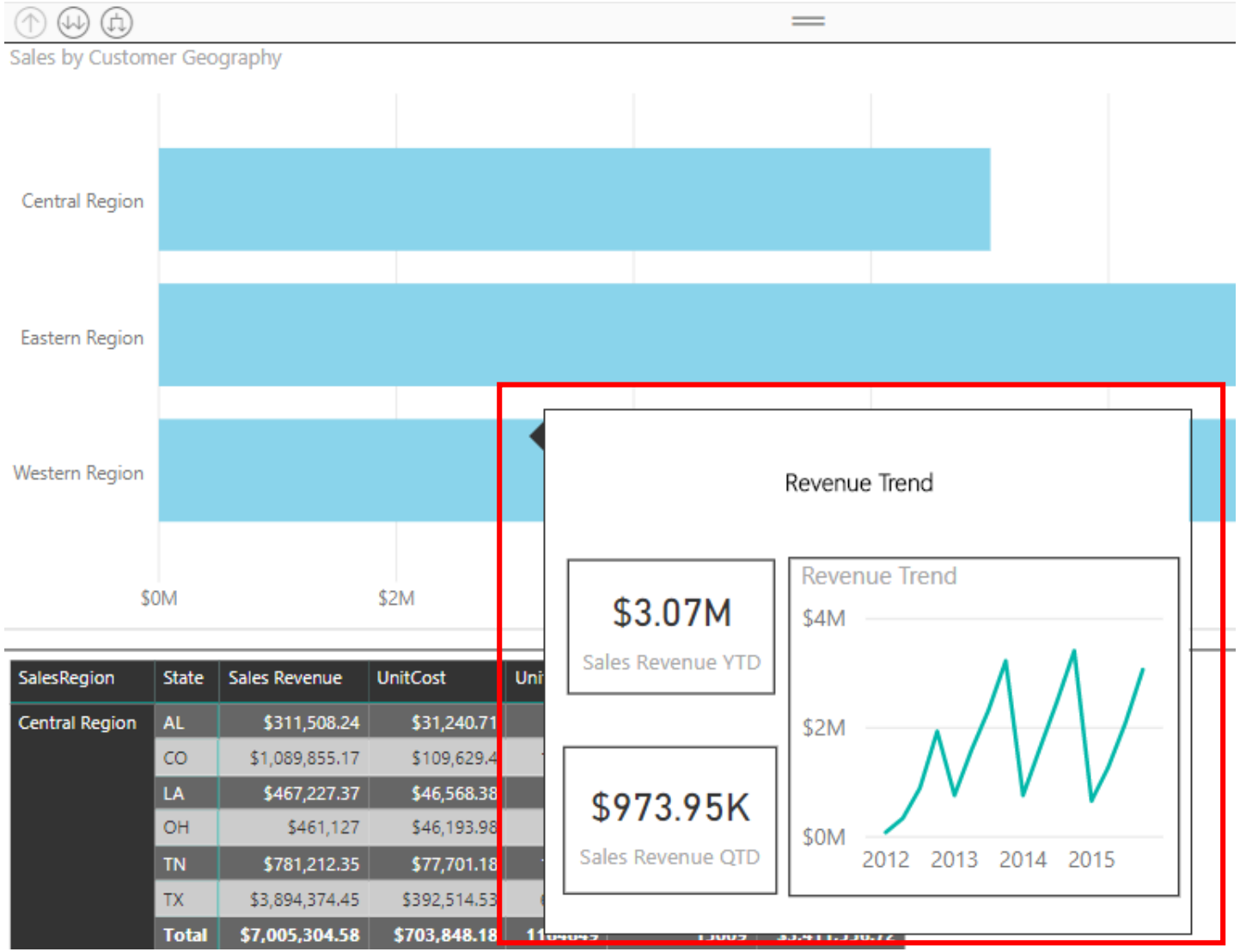
Report Page Tooltips

- Design a report to be used as a custom tooltip for other visuals
- A new page size template called **Tooltip** to use as a starting point
- Mark the page as a tooltip so Power BI can recognize it as such
- Feature is in preview mode so you will need to turn it on
- Not supported when viewing reports in mobile apps or embedded environments, including Publish to web
- Not supported for custom visuals



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Bookmarking and Syncing Slicers

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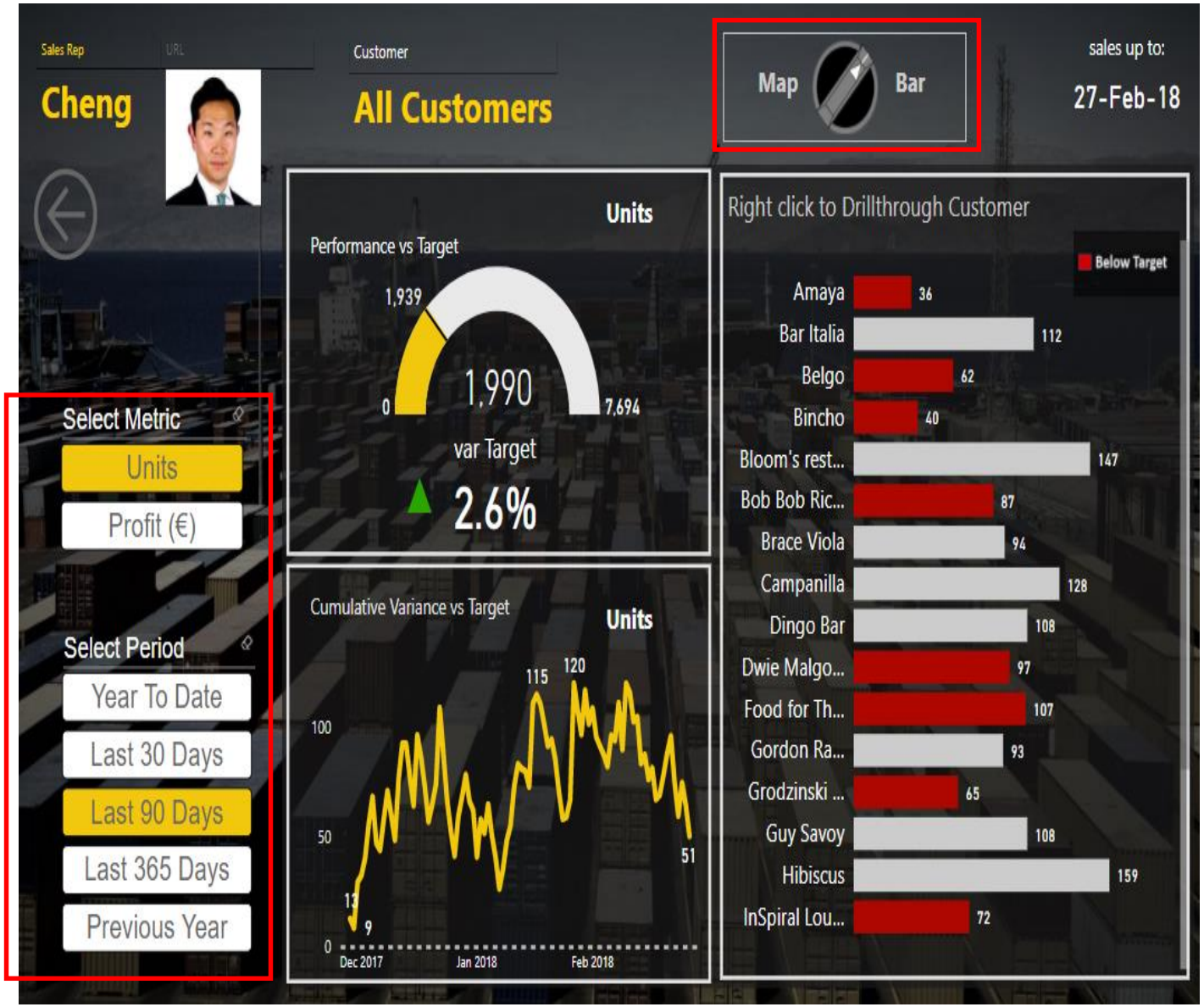
Bookmarking

- Generally available as of March 2018
- Can be used for anything from story telling to app-like navigation
- Custom visuals published by Microsoft on AppSource support bookmarking
- Capture the currently configured view of a report page, including filtering and the state of visuals, and later let you go back to that state by simply selecting the saved bookmark
- Create a collection of bookmarks, arrange them in the order you want, and subsequently step through each bookmark in a presentation to highlight a series of insights, or the story you want to tell with your visuals and reports.



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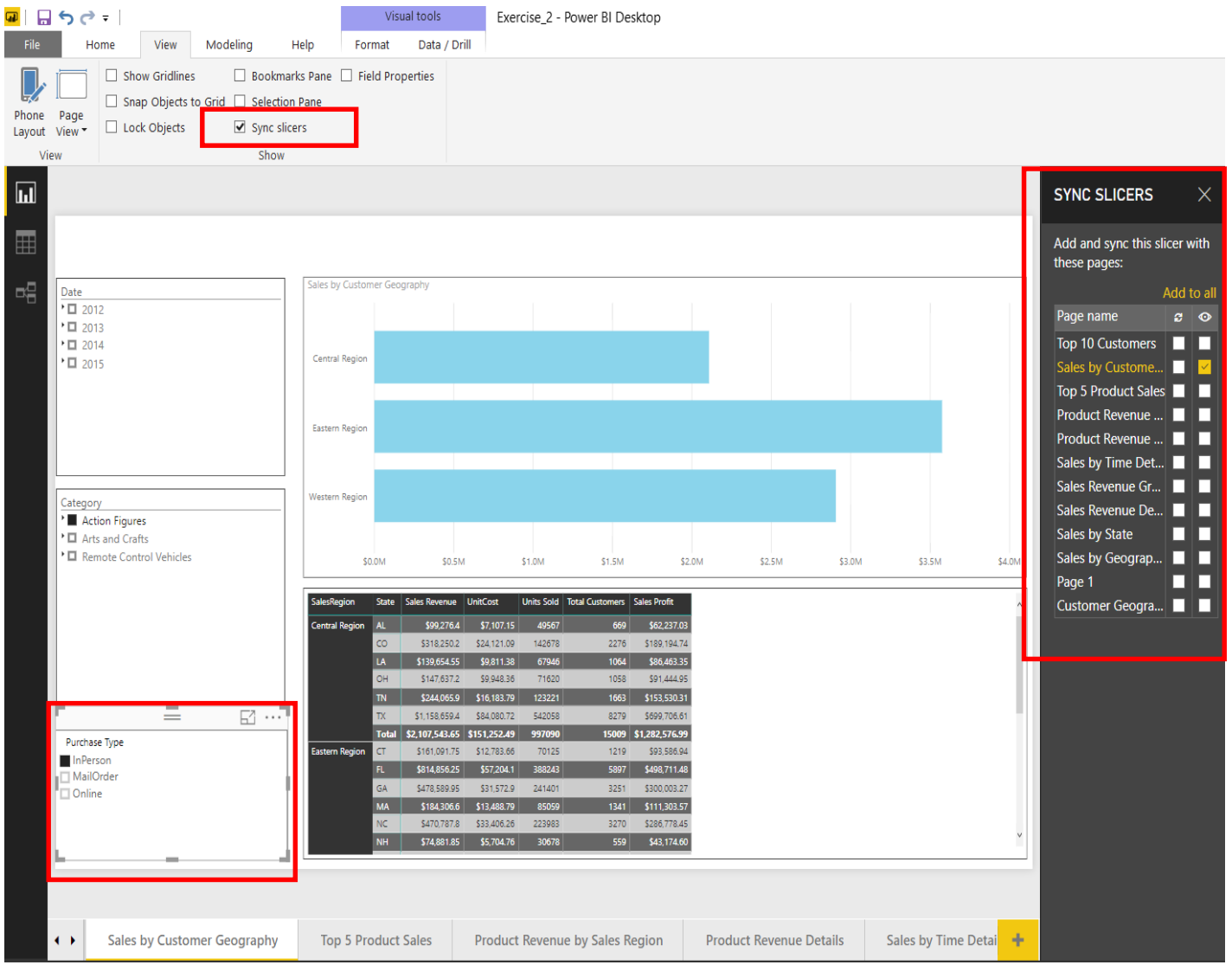
Synchronize Slicers

- Synchronize slicers across multiple report pages
- You can specify whether each slicer should be applied to each individual report page, and whether the slicer should be visible on each individual report page
- You can apply multiple slicers to various pages and use the **Sync Slicers** pane to define how each slicer is individually applied across the various pages in your report
- While your selection of slicers can be synchronized, other selections such as styling, editing, and deleting are not synchronized



Quick Measures and Power BI with Excel

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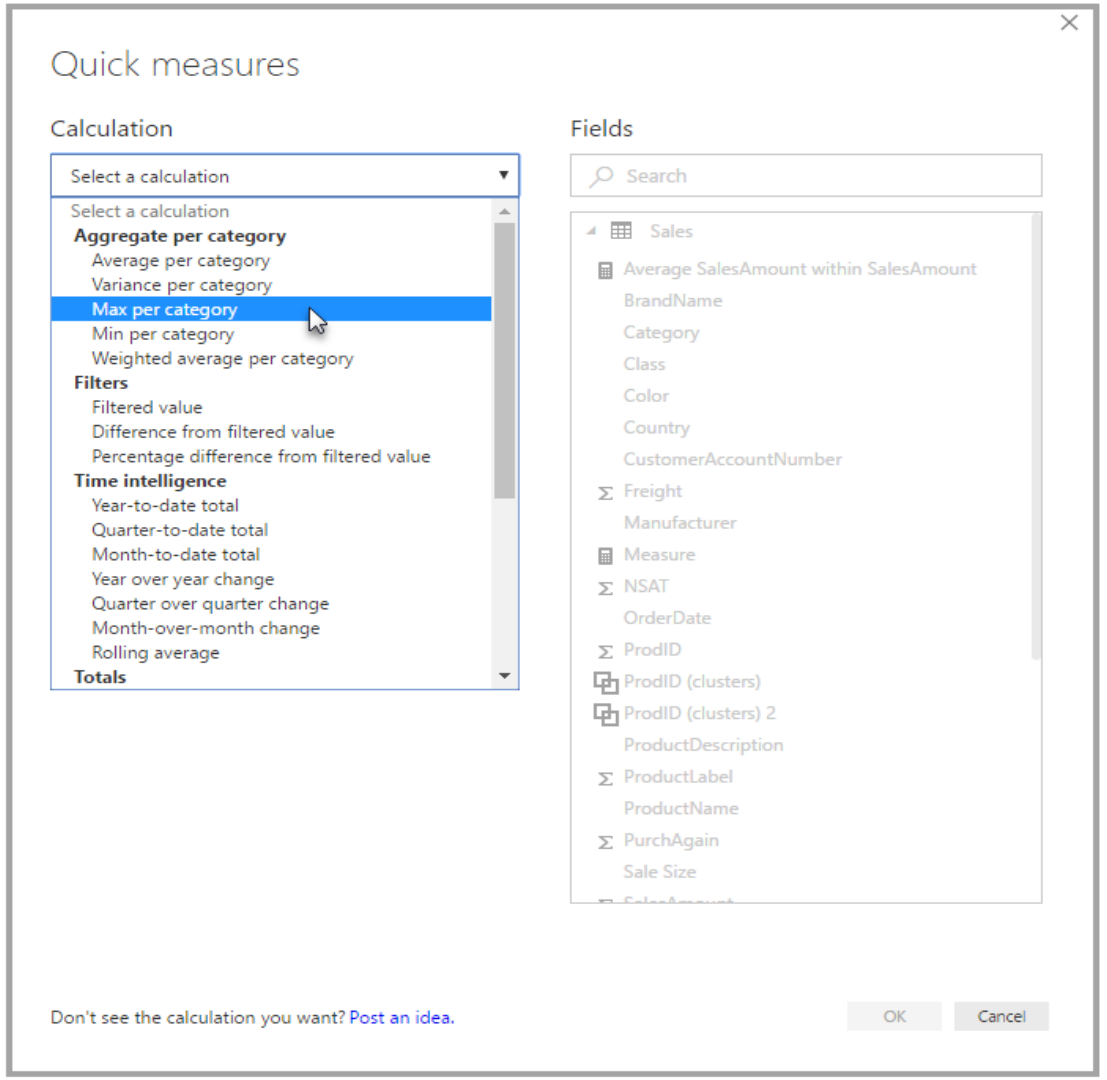
Quick Measures

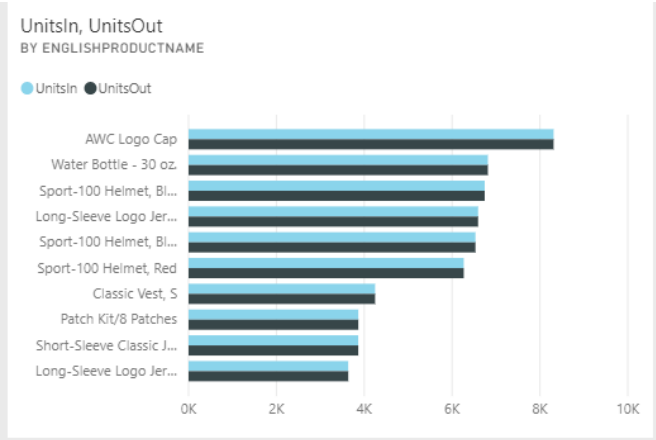
- Beginning with the February 2018 release of Power BI Desktop, quick measures are generally available (no longer in preview)
- Quickly and easily perform common, powerful calculations
- Runs a set of DAX commands behind the scenes (you don't have to write the DAX – it's done for you) based on input you provide in a dialog box
- You can see the DAX that's executed by the Quick measure and jump-start or expand your own DAX knowledge

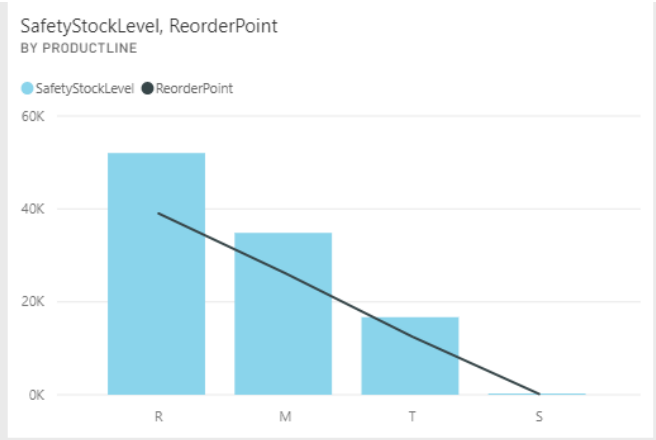


Power BI and Excel

- **Analyze in Excel:** View and interact with a dataset you have in Power BI in Excel – requires a Pro licenses

- **Power BI publisher for Excel**: Take snapshots of your most important insights in Excel, like PivotTables, charts, and ranges and pin them to dashboards in Power BI
- You can select a range of cells from a simple sheet or table, a PivotTable or PivotChart, illustrations and images, text
- Power BI publisher for Excel is an add-in you can download and install on desktop versions of Microsoft Excel 2007 and later
- Connect directly to data in the Power BI service and analyze that data in Excel using PivotTables and PivotCharts





Inventory with No Activity.xlsx | Sheet1
IMAGE IMPORTED FROM EXCEL

Item No.	Description	Type	QOH	Unit Cost	Last Sale Date	Last PO Date
30	Lysine	Raw Material	37	$ 693.00	12/28/2010	1/2/2011
84	Saccharin Sodium	Raw Material	92	$ 1,163.00	12/29/2010	1/3/2011
56	Phosphate	Raw Material	57	$ 851.00	12/30/2010	1/4/2011
57	Calcium	Raw Material	46	$ 396.00	12/31/2010	1/5/2011
72	P	Raw Material	56	$ 84.00	1/1/2011	1/6/2011
12	LL Crankarm	Raw Material	60	$ 616.00	1/2/2011	1/7/2011
64	ML Crankarm	WIP	97	$ 861.00	1/3/2011	1/8/2011
62	Palm Oil	Finished Product	48	$ 84.00	1/4/2011	1/9/2011
91	Chainring Bolts	Finished Product	34	$ 1,239.00	1/5/2011	1/10/2011
31	Chainring Nut	Finished Product	45	$ 25.00	1/6/2011	1/11/2011
35	Chainring	Finished Product	53	$ 234.00	1/7/2011	1/12/2011

Demonstration

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Questions?

What's Next?

More Information?

Talk to us! Or contact your account manager or project manager

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