STONERIDGE CONNECT

2018 Client Conference

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Dimensions: Improving Business Insight

About the Speaker

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About the Speaker

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Agenda

- Dimension Overview
  - What are Dimensions?
  - NAV2013 Redesign
  - Numbers You Should Know
  - Defaults and Priorities
- Getting More of Dimensions
  - Support Ticket Themes
  - Possible Modifications

What are dimensions and where can I use them in NAV?

Edit - Acc. Schedule Overview - I_INCEXP - BY DEPT

Analysis by Dimensions Matrix

Code	Name	Total Amount	ADM	PROD	SALES
42500	**Total Sales of Resources**				
43000	**Sales of Raw Materials**				
43100	Sales, Raw Materials - Dom.	-8,570,831.05			-8,570,831.05
43200	Sales, Raw Materials - EU	-798,947.93			-798,947.93

Row No.	Description	PROD	ADM	SALES	NO DEPT
10	Total Revenue (Credit)			-169,280.54	-4,000.00
11	Total Revenue			169,280.54	4,000.00
20	Total Goods Sold		-11,598.00	63,217.06	57,022.69
30	Total External Costs	535.98	208.11	2,006.26	954.31
40	Total Personnel Costs	355.73		1,185.78	
50	Total Depr. on Fixed Assets				
60	Other Expenses	180.25			36.15
70	Total Expenditure	-1,071.96	11,389.89	-66,409.10	-58,013.15
80	Earnings Before Interest	-1,071.96	11,389.89	102,871.44	-54,013.15

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Dimensions: Redesigned in NAV2013

Advantages

- Lighter data footprint in database – all combinations represented by set ids
- Less dimension tables to keep in sync (only the set id and two globals are posted)
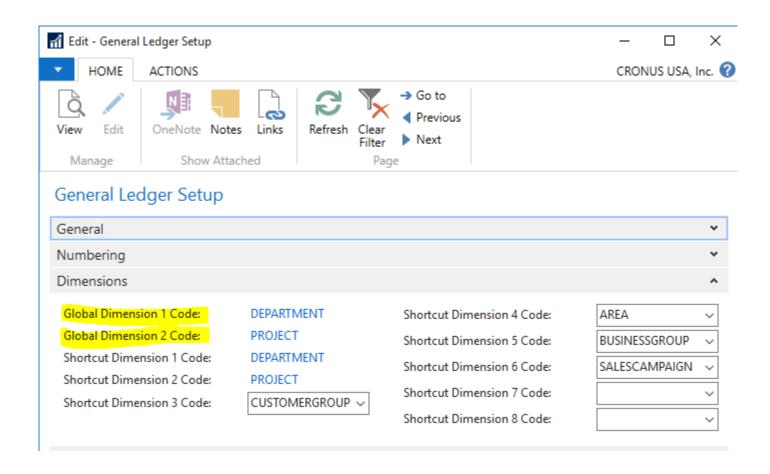- Optimized posting performance

Disadvantages

- Need to migrate data when moving from older NAV versions through NAV2013 (one-time, time consuming process)
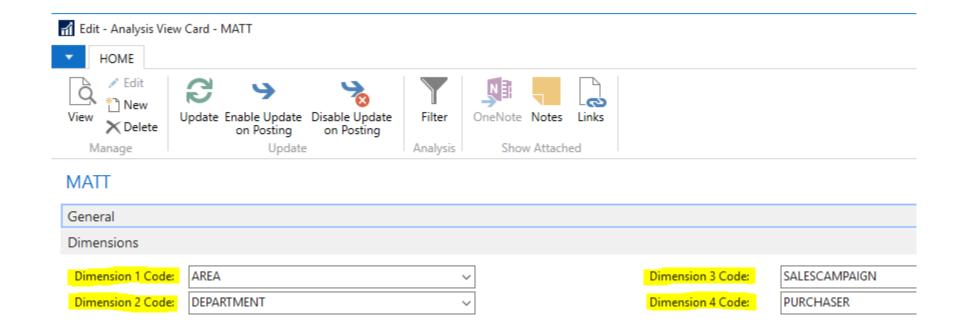- Cleaning up history through code can be trickier in some cases

Numbers You Should Know

2,4,8
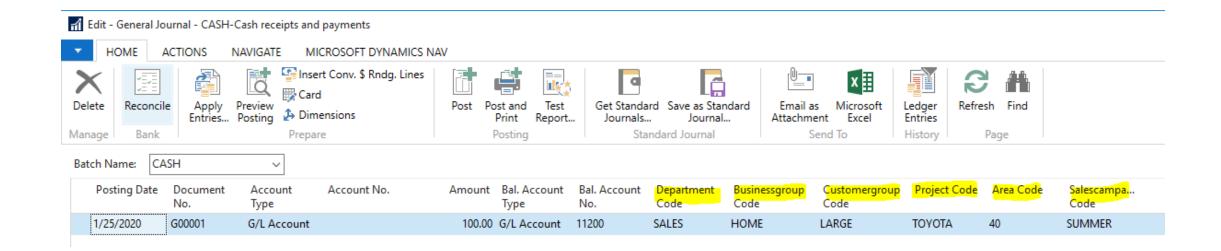
2 Global Dimensions

4 Dimensions per Analysis View

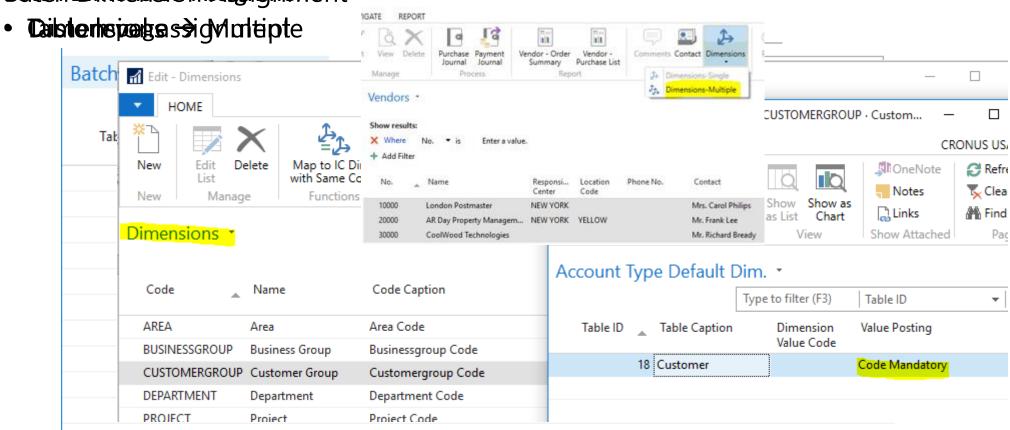# 8 Shortcut Dimensions

Default Dimensions

- Salesperson/Purchaser
- G/L Account
- Customer
- Vendor
- Item
- Resource Group
- Resource
- Job

- Bank Account
- Employee
- Fixed Asset
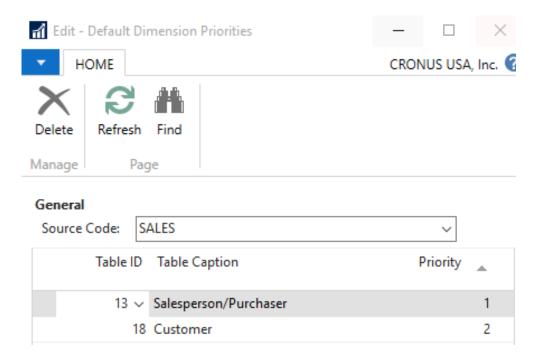- Responsibility Center
- Item Charge
- Service Item
- Work Center

Default Dimensions

Batch Dimension Assignment
Customer pg > Multiple

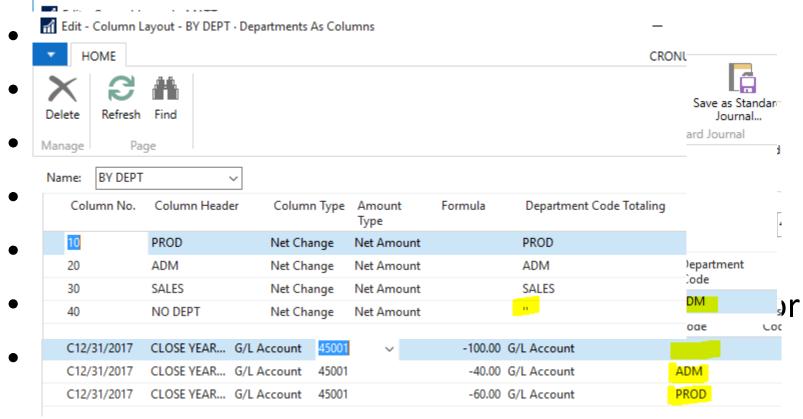Batch Dimension Assignment
Table Lookup > Multiple

Dimension Priority

Dimensions: Common Support Tickets

- Copy and pasting dimensions

Dimensions: Possible Modifications

- Demonstrations
  - Code-Assisted Integration
  - Dimension Testing on Entry
  - GL/Dimension Combination Blocking
  - History Change Utilities / Options

Links

- [Dimensions – Part 1 (Improvements in RTC)](#)
- [Dimensions – Part 2 (Deployment)](#)
- [Dimensions – Part 3 (Extension)](#)
- [How to Set Up Required Dimensions (D365 BC)](#)
- [Knowing When to Create a New Company or Company Dimension](#)
- [Microsoft (MSDN) Dimensions](#)

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What's Next?

More Information?

Talk to us! Or contact your account manager or project manager

Need Support?

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