

A graphic element consisting of two overlapping chevron-like shapes. The top shape is a dark brown line pointing upwards and to the right. The bottom shape is a white line pointing upwards and to the right, slightly offset from the top one.

STONERIDGE CONNECT

2019 Client Conference



Business Central Show and Tell



About the Speaker

Olivia Nelson

Senior Functional Consultant

Olivia has significant experience in Dynamics NAV and in the accounting and operations industry. Prior roles include serving in the capacity:

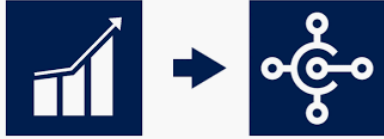
- Senior ERP Analyst
- Financial Controller
- Accountant

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More about Olivia:
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We're at a bit of a crossroads...

Microsoft
Dynamics NAV



Microsoft Dynamics 365
Business Central

OR



Today, we'll visit **Dynamics 365 Business Central**



Microsoft Dynamics 365
Business Central



- Cloud Based – access the application via an internet browser
- Functionality is virtually the same as NAV functionality. Navigation is the main piece that has differences.
- Business Central development is different from NAV development – customizations are still possible, but handled differently
- FYI... SQL database not accessible, access data for external systems or reports using web services (Odata or SOAP)

Navigation tools available in Business Central

In NAV you might...

- Use Advanced Filtering to filter a list by any field on the associated table.
- Save your filtered view for future use
- Export data out to Excel using **Print & Send** to Microsoft Excel
- Personalize your screen
- Use About this Page function to see additional information about a table or page.

In Business Central, you could...

- Use Advanced Filtering to filter a list by any field on the associated table!
- Coming soon in April 2019 release... Save your filtered view for future use!
- Use **Open in Excel** or **Edit in Excel** functionality
- Personalize the visible fields on your screen
- Coming soon in April 2019 release... use **Inspect** functionality to see additional information about a table or a page.

Let's take a look...

In Business Central, let's...

- Create a Sales Order
- Ship and Invoice the Sales Order
- Apply some cash!

Along the way, we'll take a looks at some tips and tricks.

Questions??

Thank you for coming today!

To learn more about Dynamics 365 Business Central...

<https://docs.microsoft.com/en-us/dynamics365/business-central/index>

<https://stoneridgesoftware.com/>